

**CITY OF REVERE RETIREMENT BOARD  
AGENDA**

**Meeting Date: April 26, 2023 TIME: 9:00 A.M.  
Location: 14 Yeamans St., Unit C2, Revere, MA 02151**

**1. Call to Order**

- Roll Call

**2. Approval of the Regular and Executive Session Minutes of prior meetings**

- 3/22/2023
- 3/22/2023 Executive Session
- 2/17/2023 Executive Session

**3. Legal Matters**

|                     | <b>Comments</b> |
|---------------------|-----------------|
| <b>COLA Hearing</b> |                 |

**4. Unfinished Business:**

| <b>Name</b>                     | <b>Dept</b> | <b>Comments</b> |
|---------------------------------|-------------|-----------------|
| <b>Discussion with Meditrol</b> | n/a         |                 |
| <b>Joseph Cafarelli</b>         | Police      |                 |

**5. New Enrollments:**

| <b>Name</b>                    | <b>Dept</b> | <b>Title/Start Date/# of hrs/Other Comments</b> |
|--------------------------------|-------------|---|
| <b>Enaam Adely</b>             | School      | Paraprofessional/2/13/23/FT                     |
| <b>Nasra Ahmed</b>             | School      | Paraprofessional/3/6/23/FT                      |
| <b>Shams Alfarra</b>           | School      | Paraprofessional/3/27/23/FT                     |
| <b>Sara Lujan Balbin</b>       | School      | Student Engagement Coord./3/20/23/FT            |
| <b>Abdellatif Chafiq</b>       | School      | Paraprofessional/3/27/23/FT                     |
| <b>Fredeline Dalce-Pierre</b>  | School      | Paraprofessional/3/3/23/FT                      |
| <b>Lexi Forristall</b>         | Health      | City Nurse/3/30/23/FT                           |
| <b>Nadia Abou Hadiba</b>       | 311         | Community Outreach Liaison/3/22/23/FT           |
| <b>Juliana Indorato</b>        | School      | Family Resource Spec./3/27/23/FT                |
| <b>Steven Leonard</b>          | Fire        | Mechanic/3/15/23/FT                             |
| <b>Ervin Alvarado Quininez</b> | School      | Paraprofessional/3/27/23/FT                     |
| <b>Laila Morsad</b>            | School      | Paraprofessional/3/3/23/FT                      |
| <b>Richard Pragnell</b>        | School      | Jr Custodian/3/13/23/FT                         |
| <b>Marta Romero</b>            | School      | Family Liaison/3/16/23/FT                       |
| <b>Lisa Tramelli</b>           | HR          | HR Director/3/23/23/FT                          |

**6. New Retirements:**

| <b>Name</b>          | <b>Dept</b> | <b>Comments</b>                      |
|----------------------|-------------|--------------------------------------|
| <b>Sonia Lincoln</b> | Parking     | 3/29/2023/Super Option A \$17,002.80 |

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| <b>Rosemarie DeStefanou</b> | School | 4/13/2023/Super Option C \$27,375.84 |
| <b>Patrick Hartigan</b>     | Police | 4/6/2023/Super Option A \$73,600.08  |
| <b>Rhona Kysilovsky</b>     | School | 4/15/2023/Super Option B \$16,432.56 |

**7. Changes in Benefits:**

| <b>Name</b>                                       | <b>Dept</b> | <b>Comments</b> |
|---|-------------|-----------------|
| <b>Thomas Repucci</b>                             | DPW         | Died 3/8/23     |
| <b>Rosario Spagnolo</b>                           | Fire        | Died 4/3/23     |
| <b>Edith Palermo (survivor of Joseph Palermo)</b> | School      | Died 4/6/23     |

**8. Survivor Benefits:**

| <b>Name of Survivor</b> | <b>Date of Death of Member</b> | <b>Comments</b> |
|-------------------------|--------------------------------|-----------------|
| N/A                     |                                |                 |

**9. Disability Benefit Award:**

| <b>Name</b> | <b>Dept</b> | <b>Comments</b> |
|-------------|-------------|-----------------|
| N/A         |             |                 |

**10. Awards of Creditable Service/Approval of Installment Plans/Acceptance of Liability:**

| <b>Name</b>         | <b>Dept</b> | <b>Comments</b>                       |
|---------------------|-------------|---------------------------------------|
| <b>Louis Iovine</b> | Fire        | Service purchase/layoff/0y2m/\$569.67 |
| <b>Jorge Romero</b> | Police      | Service purchase/0y5m/\$6,674.48      |

**11. Approval of Warrants:**

|   |                 |                                 |
|---|-----------------|---------------------------------|
| <b>Refunds, Rollovers and Transfers</b> | \$ 1,648,000.00 | Transfer for March 2023 payroll |
| <b>Cash Disbursements</b>               | \$ 3,500.00     | Yeamans Street Inv LLC          |
|   | \$ 3,500.00     | Lawson & Weitzen LLP            |
|   | \$ 250.22       | NationalGrid C2                 |
|   | \$ 16.74        | NationalGrid C3                 |
|   | \$ 340.64       | Comcast Business                |
|   | \$ 279.93       | Verizon Wireless                |
|   | \$ 41,200.00    | Pension Technology Group        |
|   | \$ 259.26       | WB Mason                        |
|   | \$ 142.09       | Ricoh USA                       |

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|                                 |                 |   |
|---------------------------------|-----------------|---|
|                                 | \$ 20.29        | Reimbursement E Calacritinis                  |
|                                 | \$ 1,190.44     | Reimbursement G Cataldo                       |
|                                 | \$ 484.00       | MACRS conference                              |
|                                 | \$ 20,660.26    | Framingham RB 38c reimb                       |
|                                 | \$ 25,338.04    | Chelsea RB 38c reimb                          |
|                                 | \$ 70,836.98    | Essex Reg RB 38c reimb                        |
|                                 | \$ 1,220.00     | Melrose RB 38c reimb                          |
|                                 | \$ 101,555.66   | Swampscott RB transfer out FBO R Sarro        |
|                                 | \$ 18,472.80    | Fidelity Inv transfer out M Barros            |
|                                 | \$ 894.32       | Chelsea RB transfer out FBO B Rivera          |
|                                 | \$ 1,064.77     | Everett RB transfer out S Goncalves           |
|                                 | \$ 1,298.78     | J Depina refund                               |
|                                 | \$ 324.69       | Bank of America (20% fed tax - Depina)        |
|                                 | \$ 6,271.88     | D DeLucia refund                              |
|                                 | \$ 1,567.97     | Bank of America (20% fed tax - DepDeLuciaina) |
|                                 | \$ 10,000.00    | Powers & Sullivan fye 6/30/22                 |
| <b>Retirees Payroll</b>         | \$ 1,569,359.90 | Payroll Warrant acknowledgement, March 2023   |
| <b>Retro Active Adjustments</b> |                 |   |
| <b>RRB Payroll</b>              | \$ 19,494.06    | Payroll Warrant acknowledgement, March 2023   |

**12a. Executive Session - Disability Application**

| <b>Name</b>                     | <b>Dept</b> | <b>Comments</b>                                     |
|---------------------------------|-------------|---|
| <b>Joseph DeMattio</b>          | School      | Request for appointment of a regional medical panel |
| <b>Anthony Vinciarelli, Jr.</b> | Fire        | Disability Retirement Hearing                       |
| <b>Robert DelGreco</b>          | DPW         | Request for appointment of a regional medical panel |

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**12b. Executive Session - Litigation Strategy**

| Name | Dept | Comments |
|------|------|----------|
| N/A  |      |          |

**13. New Business/Review of Administrative Items:**

| Description | Comments |
|-------------|----------|
| N/A         |          |

**14a. Administrative/Other Items**

| Description                              | Comments                    |
|--|-----------------------------|
| <u>Administrative</u>                    |                             |
| Contract with Board Counsel              |                             |
| Job Descriptions/Reviews                 |                             |
| Review of Board Supplemental Regulations |                             |
| Policy on funding/schedule               |                             |
| ERISA/fidelity/fiduciary insurance       |                             |
| PERAC Annual Statement                   |                             |
| <u>Receipts</u>                          |                             |
| Jorge Romero                             | \$6,674.49/service purchase |
| Louis Iovine                             | \$569.67/service purchase   |

**14b. Administrator's Reports/Filing:**

| Description   | Comments                      |
|---|-------------------------------|
| Monthly Reports - T/B, C/D, Adjst., & C/R, recon., Budget Rpt, Cash Flow Rpt, PRIT Report | February 2023 Monthly reports |

**15. Communications:**

| From  | Dated     | <u>Description</u>  |
|-------|-----------|---|
| PERAC | 3/28/2023 | PERAC Memo #10/2023 Mandatory Retirement Board Member Training 2Q23 |
| PERAC | 3/31/2023 | PERAC Memo #11/2023 Extension of Open Meeting Law Waivers           |

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|--------------|-----------------|---|
| <b>PERAC</b> | <b>4/7/2023</b> | PERAC Memo #12/2023 Forfeiture of Retirement Allowance for Dereliction of Duty by Members |
| <b>PERAC</b> | Mar-23          | PERAC Pension News  |
| <b>RRB</b>   | Apr-23          | Memo on Public Records  |

**16. Other Inquiries:**

**17. Any other inquiries not available at time of completion of Agenda**

**18. Motion to Adjourn**