

**CITY OF REVERE RETIREMENT BOARD  
AGENDA**

**Meeting Date: February 17, 2023 TIME: 9:00 A.M.  
Location: 14 Yeamans St., Unit C2, Revere, MA 02151**

**1. Call to Order**

- Roll Call

**2. Approval of the Regular and Executive Session Minutes of prior meetings**

- 1/25/2023
- 1/25/2023 Executive Session

**3. Legal Matters**

	Comments
<b>Membership status</b>	School hybrid position

**4. Unfinished Business:**

Name	Dept	Comments
N/A		

**5. New Enrollments:**

Name	Dept	Title/Start Date/# of hrs/Other Comments
<b>Sonia Alicea</b>	Housing	Admin. Asst./2/6/2023/FT
<b>Diana Ayala-Pulido</b>	School	Security/Translator/2/7/2023/FT
<b>Benae Bertocchi</b>	Housing	Accounts Manager/2/20/2023/FT
<b>Sokoen Jerdan</b>	School	Behavioral Analyst/1/6/2023/FT
<b>Tara Leary</b>	School	Operations Asst./1/3/2023/FT
<b>Kendrick Segovia</b>	MNRECC	Dispatcher/1/5/2023/FT

**6. New Retirements:**

Name	Dept	Comments
<b>Joan Ambrosino</b>	Housing	2/1/2023/Super Option A \$21,682.80

**7. Changes in Benefits:**

Name	Dept	Comments
N/A		

**8. Survivor Benefits:**

Name of Survivor	Date of Death of Member	Comments
<b>Christine Tentindo (survivor of Kenneth Tentindo)</b>	12/31/2022	MGL c, 32, s. 101

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**9. Disability Benefit Award:**

Name	Dept	Comments
N/A		

**10. Awards of Creditable Service/Approval of Installment Plans/Acceptance of Liability:**

Name	Dept	Comments
N/A		

**11. Approval of Warrants:**

<b>Refunds, Rollovers and Transfers</b>	\$ 1,648,000.00	Transfer for January 2023 payroll
<b>Cash Disbursements</b>	\$ 3,500.00	Yeamans Street Inv LLC
	\$ 3,500.00	Lawson & Weitzen LLP
	\$ 172.31	NationalGrid C3
	\$ 279.93	Verizon Wireless
	\$ 337.87	Comcast Business
	\$ 261.40	WB Mason
	\$ 3.18	Crystal Rock
	\$ 650.00	MACRS
	\$ 2,000.00	PBI LLC
	\$ 480.00	Sil and Viny Cleaning
	\$ 6,500.00	Powers & Sullivan ending 2021
	\$ 80,512.58	Lynn RB transfer out FBO B Fisher
	\$ 2,522.03	State RB transfer out FBO P Bowden
	\$ 833.77	S Skobelev refund
	\$ 208.44	Bank of America (20% fed tax - Skobelev)
	\$ 12,417.46	T Ash refund
	\$ 3,104.37	Bank of America (20% fed tax - Ash)
	\$ 15,996.82	Swapscott RB 38c reimb
	\$ 5,223.01	Everett RB 38c reimb
	\$ 12,976.33	Medford RB 38c reimb
	\$ 411.26	Lawrence RB 38c reimb
	\$ 47.98	Winthrop RB 38c reimb

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<b>Retirees Payroll</b>	\$ 1,596,531.63	Payroll Warrant acknowledgement, January 2023
<b>Retro Active Adjustments</b>		
<b>RRB Payroll</b>	\$ 21,458.86	Payroll Warrant acknowledgement, January 2023

**12a. Executive Session - Disability Application**

<b>Name</b>	<b>Dept</b>	<b>Comments</b>
Renee Kephart	Police	Request for appointment of a PERAC medical panel

**12b. Executive Session - Litigation Strategy**

<b>Name</b>	<b>Dept</b>	<b>Comments</b>
N/A		

**13. New Business/Review of Administrative Items:**

<b>Description</b>	<b>Comments</b>
N/A	

**14a. Administrative/Other Items**

<b>Description</b>	<b>Comments</b>
<u>Administrative</u>	
<b>Contract with Board Counsel</b>	
<b>Job Descriptions/Reviews</b>	
<b>RFP for Consultants Services for disability retirements</b>	Interview with Bidder
<u>Receipts</u>	
<b>Medford Retirement Board</b>	\$4,104.08/38c reimbursement

**14b. Administrator's Reports/Filing:**

<b>Description</b>	<b>Comments</b>
<b>Monthly Reports - T/B, C/D, Adjst., &amp; C/R, recon., Budget Rpt, Cash Flow Rpt, PRIT Report</b>	December 2022 Monthly reports

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**15. Communications:**

<b>From</b>	<b>Dated</b>	<b><u>Description</u></b>
<b>PERAC</b>	1/30/2023	PERAC Memo #8/2023 Actuarial Data
<b>PERAC</b>	1/27/2023	PERAC Memo #7/2023 Interest Rate Set at 0.1%
<b>PERAC</b>	1/23/2023	PERAC Memo #6/2023 Buyback and Make-Up Worksheets
<b>PERAC</b>	1/19/2023	PERAC Memo #5/2023 PERAC Cash Books and Annual Statement Submission

**16. Other Inquiries:**

**17. Any other inquiries not available at time of completion of Agenda**

**18. Motion to Adjourn**