



Proteome Sciences plc
Hamilton House
Mabledon Place
London WC1H 9BB
Phone +44 (0)20 7043 2116
Fax +44 (0)20 3637 7516
www.proteomics.com

1 June 2020

Dear Shareholders,

ANNUAL GENERAL MEETING 2020

This year's AGM will be held on 26 June 2020 at 11.00 a.m. at Nicholson House, Thames Street, Weybridge, Surrey, KT13 8JG. The formal notice of the meeting is enclosed with this letter.

In light of the ongoing events related to COVID-19, the Board conclude that it is in the best interests of shareholders and our wider stakeholders to hold the AGM, with the minimum necessary quorum of shareholders (being two shareholders) in order to conduct the formal business of the meeting, in closed session. No other shareholder or member of the public will be able to attend the meeting. This has become a common approach both for AIM and FTSE-listed Companies as it remains unclear when the restrictions on gatherings and non-essential travel will be lifted.

As a Business, we greatly value the opportunity to meet our shareholders in person at the AGM. We are therefore, providing an opportunity for all shareholders to submit written questions relating to the business of the AGM by sending an email to executive.pa@proteomics.com. Questions submitted at least 48 hours prior to the AGM date will be reviewed and responses provided on the Company website at www.proteomics.com.

The Board also strongly encourages all shareholders to vote on the AGM resolutions using the proxy form sent out with the notice of AGM. It is strongly recommended that you appoint the Chairman of the Meeting as your proxy as no other proxy will be admitted. The results of the AGM will be published shortly after conclusion of the formal business.

The AGM would normally include a brief presentation on our progress during the last financial year and our goals for the next 12 months. We are currently exploring the best way to provide such an update and intend to have a recorded presentation by Dr. Ian Pike, interim CEO available on the Company website after the AGM. Further information will be available through the usual regulatory news service and Company website.

Yours sincerely

Christopher Pearce
Chairman



Registered Office: Hamilton House, Mabledon Place, London WC1H 9BB, UK
Registered in England No. 02879724